



Statewide Transportation Improvement Program
Amendment Project Summary

Generated on: 5/21/2021 12:33:08

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Page 1 of 6

Key Number: 21029

2021-2024 STIP

Project Name: Foothill Rd: Delta Waters to Dry Creek

(PENDING AMENDMENT)

Project Overview			
Total Current Estimate	\$7,430,000.00	Description	Widen to add shoulders and turn lanes at intersection, minor alignment changes to reduce traffic congestion.
Responsible Region	3	Related Programs	
Project Status Date	11/22/2020	STIP Name	2021-2024 STIP
Project Status	UNAPPROVED	Administrator	ODOT/LOCAL
Monitor	PSEDOC	Applicant	JACKSON COUNTY
Bid Let Date	9/2/2021	MPO	Rogue Valley MPO
Target Date	9/2/2021	Constructor	CITY FORCES
Award Date		Functional Class	NO FUNCTIONAL CLASSIFICATION
Air Quality Approval Req.		Work Class	UNIQUE
Air Quality Approval Date.		IGA #	32567
		Contract #	
Created On	4/26/2017	Created By	NAOMI BIRCH
Last Updated On	5/20/2021	Last Updated By	NAOMI BIRCH

Locations													
Route	Highway	MP Begin	MP End	Length	Street	City	County	ACT	Bridge	Reg	State Repr Dist	State Sen Dist	US Cngr Dist
						MEDFORD	JACKSON	RVACT		3	55	28	2

Phases												
Ph	Phase Total Est. Cost	Original Auth Amount	Original Auth Date	Current Auth Amount	Current Auth Date	Current STIP Amount	Curr STIP Year	Initial STIP Amount	Init STIP Year	EA	Fed Aid ID	Status
PE	1,170,000.00	279,168.00	12/26/18	1,170,000.00	8/14/20	279,168.00	2019	279,168.00	2019	PE003063	C015(022)	APPROVED
RW	1,250,000.00	0.00		0.00		1,250,000.00	2021	271,196.00	2020			APPROVED
UR	10,000.00	0.00		0.00		10,000.00	2021	10,000.00	2021			APPROVED
CN	5,000,000.00	0.00		0.00		5,000,000.00	2022	1,748,370.00	2021			APPROVED
Tot	7,430,000.00	279,168.00		1,170,000.00		6,539,168.00		2,308,734.00				

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Work Types					
Phase	Work Type	Percent of Phase	Work Type Amount	Opt Code	Option Desc
PE	SAFETY	100.00%	1,170,000.00	L	LOCAL PROJECT
	PE Totals	100.00%	1,170,000.00		
RW	SAFETY	100.00%	1,250,000.00	L	LOCAL PROJECT
	RW Totals	100.00%	1,250,000.00		
UR	SAFETY	100.00%	10,000.00	L	LOCAL PROJECT
	UR Totals	100.00%	10,000.00		
CN	SAFETY	100.00%	5,000,000.00	L	LOCAL PROJECT
	CN Totals	100.00%	5,000,000.00		
Grand Totals			7,430,000.00		

Financial Plan -- Target Amounts									
Phase	Funding Resp	STIP	Year	Use Hist Savings	Total Trgt Amt	Fed Trgt Amt	State Trgt Amt	Local Trgt Amt	Comment
PE	CMAQ MED	2018-2021 STIP	2019		121,939.00	105,792.00	0.00	16,147.00	
	SW LOCAL STP/STBG	2018-2021 STIP	2019		0.00	0.00	0.00	0.00	Remove target - assigned to K20055
	SW LOCAL STP/STBG	2018-2021 STIP	2020		0.00	0.00	0.00	0.00	
	PE Totals				121,939.00	105,792.00	0.00	16,147.00	
RW	CMAQ MED	2018-2021 STIP	2020		121,196.00	105,791.00	0.00	15,405.00	
	CMAQ MED	2021-2024 STIP	2021		0.00	0.00	0.00	0.00	
	CMAQ MED	2018-2021 STIP	2021		0.00	0.00	0.00	0.00	
	SW LOCAL STP/STBG	2018-2021 STIP	2020		0.00	0.00	0.00	0.00	Remove target - assigned to K20056
	SW LOCAL STP/STBG	2021-2024 STIP	2021		0.00	0.00	0.00	0.00	
	SW LOCAL STP/STBG	2018-2021 STIP	2021		0.00	0.00	0.00	0.00	
	RW Totals				121,196.00	105,791.00	0.00	15,405.00	
UR	CMAQ MED	2021-2024 STIP	2021		0.00	0.00	0.00	0.00	
	UR Totals				0.00	0.00	0.00	0.00	
CN	CMAQ MED	2018-2021 STIP	2021		656,232.00	544,069.00	0.00	112,163.00	
	CMAQ MED	2021-2024 STIP	2021		0.00	0.00	0.00	0.00	
	CMAQ MED	2021-2024 STIP	2022		0.00	0.00	0.00	0.00	

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Financial Plan -- Target Amounts									
Phase	Funding Resp	STIP	Year	Use Hist Savings	Total Trgt Amt	Fed Trgt Amt	State Trgt Amt	Local Trgt Amt	Comment
CN	OTHER	2018-2021 STIP	2021		0.00	0.00	0.00	0.00	Local contribution from Jackson County
	OTHER	2021-2024 STIP	2021		0.00	0.00	0.00	0.00	
	OTHER	2021-2024 STIP	2022		0.00	0.00	0.00	0.00	
	SW LOCAL STP/STBG	2018-2021 STIP	2021		0.00	0.00	0.00	0.00	Remove target - assigned to K20057
	SW LOCAL STP/STBG	2021-2024 STIP	2021		0.00	0.00	0.00	0.00	
	SW LOCAL STP/STBG	2021-2024 STIP	2022		0.00	0.00	0.00	0.00	
	CN Totals					656,232.00	544,069.00	0.00	112,163.00
Grand Totals					899,367.00	755,652.00	0.00	143,715.00	

Financial Plan -- Estimate / Actual Amounts									
Phase	Funding Resp	STIP	Year	Use Hist Savings	Total Est/Act Amt	Fed Est/Act Amt	State Est/Act Amt	Local Est/Act Amt	Comment
PE	CMAQ MED	2018-2021 STIP	2019		121,939.00	105,792.00	0.00	16,147.00	
	SW LOCAL STP/STBG	2018-2021 STIP	2019		157,229.00	141,081.58	0.00	16,147.42	Remove target - assigned to K20055
	SW LOCAL STP/STBG	2018-2021 STIP	2020		890,832.00	799,343.55	0.00	91,488.45	
	PE Totals				1,170,000.00	1,046,217.13	0.00	123,782.87	
RW	CMAQ MED	2018-2021 STIP	2020		0.00	0.00	0.00	0.00	
	CMAQ MED	2021-2024 STIP	2021		1,100,000.00	987,030.00	0.00	112,970.00	
	CMAQ MED	2018-2021 STIP	2021		0.00	0.00	0.00	0.00	
	SW LOCAL STP/STBG	2018-2021 STIP	2020		0.00	0.00	0.00	0.00	Remove target - assigned to K20056
	SW LOCAL STP/STBG	2021-2024 STIP	2021		150,000.00	134,595.00	0.00	15,405.00	
	SW LOCAL STP/STBG	2018-2021 STIP	2021		0.00	0.00	0.00	0.00	
	RW Totals				1,250,000.00	1,121,625.00	0.00	128,375.00	

Key Number: **21029** **2021-2024 STIP**

Project Name: **Foothill Rd: Delta Waters to Dry Creek** **(PENDING AMENDMENT**

UR	CMAQ MED	2021-2024 STIP	2021		10,000.00	8,973.00	0.00	1,027.00	
	UR Totals				10,000.00	8,973.00	0.00	1,027.00	
CN	CMAQ MED	2018-2021 STIP	2021		0.00	0.00	0.00	0.00	
	CMAQ MED	2021-2024 STIP	2021		0.00	0.00	0.00	0.00	
	CMAQ MED	2021-2024 STIP	2022		331,851.11	297,770.00	0.00	34,081.11	
	OTHER	2018-2021 STIP	2021		0.00	0.00	0.00	0.00	Local contribution from Jackson County
	OTHER	2021-2024 STIP	2021		0.00	0.00	0.00	0.00	
	OTHER	2021-2024 STIP	2022		4,466,842.89	0.00	0.00	4,466,842.89	
	SW LOCAL STP/STBG	2018-2021 STIP	2021		0.00	0.00	0.00	0.00	Remove target - assigned to K20057
	SW LOCAL STP/STBG	2021-2024 STIP	2021		0.00	0.00	0.00	0.00	
	SW LOCAL STP/STBG	2021-2024 STIP	2022		201,303.00	180,631.87	0.00	20,671.13	
	CN Totals				4,999,997.00	478,401.87	0.00	4,521,595.13	
Grand Totals				7,429,997.00	2,655,217.00	0.00	4,774,780.00		

Key Number: **21029**

2021-2024 STIP

Project Name: **Foothill Rd: Delta Waters to Dry Creek**

(PENDING AMENDMENT)

Fund Codes											
Phase	Fund Code	Description	ICA P	Percent of Phase	Total Amount	Federal Percent	Federal Amount	State Percent	State Amount	Local Percent	Local Amount
PE	OTH0	OTHER THAN STATE OR		0.35%	4,038.64	0.00%	0.00	0.00%	0.00	100.00%	4,038.64
	Z231	STBG 5-200K POP FASTG		76.13%	890,832.00	89.73%	799,343.55	0.00%	0.00	10.27%	91,488.45
	Z240	SURFACE TRANSP BLOCK GRFS-FLEX		13.44%	157,229.00	89.73%	141,081.58	0.00%	0.00	10.27%	16,147.42
	Z400	CONGESTION MITIGATION FAST		10.08%	117,900.36	89.73%	105,792.00	0.00%	0.00	10.27%	12,108.36
	PE Totals				100.00%	1,170,000.00		1,046,217.13		0.00	
RW	Z240	SURFACE TRANSP BLOCK GRFS-FLEX		12.00%	150,000.00	89.73%	134,595.00	0.00%	0.00	10.27%	15,405.00
	Z400	CONGESTION MITIGATION FAST		88.00%	1,100,000.00	89.73%	987,030.00	0.00%	0.00	10.27%	112,970.00
	RW Totals				100.00%	1,250,000.00		1,121,625.00		0.00	128,375.00
UR	Z400	CONGESTION MITIGATION FAST		100.00%	10,000.00	89.73%	8,973.00	0.00%	0.00	10.27%	1,027.00
	UR Totals				100.00%	10,000.00		8,973.00		0.00	1,027.00
CN	OTH0	OTHER THAN STATE OR Y		89.33%	4,466,842.89	0.00%	0.00	0.00%	0.00	100.00%	4,466,842.89
	Z240	SURFACE TRANSP BLOCK GRFS-FLEX		4.03%	201,306.00	89.73%	180,631.87	0.00%	0.00	10.27%	20,674.13
	Z400	CONGESTION MITIGATION FAST		6.64%	331,851.11	89.73%	297,770.00	0.00%	0.00	10.27%	34,081.11
	CN Totals				100.00%	5,000,000.00		478,401.87		0.00	4,521,598.13
Grand Totals						7,430,000.00		2,655,217.00		0.00	4,774,783.00

Amendments						
Status Date	Amendment Num.	Status	Project Change Type	S/C	Key Number	Change Reason
5/20/21	21-24-0806	PENDING	SINGLE PROJECT ADJUSTMENT		21029	Increase Construction Phase by \$1,534,012 in local overmatch, slip Construction Phase to FFY22 for delivery and add Utility Phase in the amount of \$10K using Federal CMAQ Funds from the Construction Phase.
5/4/21	21-24-0752	APPROVED	SINGLE PROJECT ADJUSTMENT		21029	Increase the Right of Way phase by \$978,804, moving CMAQ funds from the Construction phase. Local funds added to the Construction phase ensure the phase remains fully funded.
7/24/20	18-21-3775	APPROVED	SLIP		21029	Slip the Right of Way phase to federal fiscal year 2021 for delivery.
2/10/20	18-21-3432	APPROVED	SINGLE PROJECT ADJUSTMENT		21029	Increase the Preliminary Engineering phase by \$890,832, moving funds from the Construction phase. Replace funds in the Construction phase with local funds from Jackson county.
7/2/18	18-21-1012	APPROVED	SINGLE PROJECT ADJUSTMENT		21029	Increase the Construction phase estimate by \$1,000,000 in local funds from Jackson County.



Statewide Transportation Improvement Program
Amendment Project Summary

Key Number: **21029** **2021-2024 STIP**

Project Name: **Foothill Rd: Delta Waters to Dry Creek** **(PENDING AMENDMENT**

Selection Criteria: STIP	2021-2024 STIP	Key Number	21029	Project ID	43923
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REGION 3 PROJECT CHANGE REQUEST (PCR)

CLEAR

Submit this form to appropriate ODOT Transportation Project Manager (TPM) or ODOT State contact to request approval to change the scope of work, schedule, or budget as described in "Exhibit B" of the Intergovernmental Agreement (IGA) for the project.

Project Details

PROJECT NAME Foothill Road: Delta Waters to Dry Creek		STIP KEY # 21029	IGA # 32567	PCR # 1	
RECIPIENT AGENCY (APPLICANT/S) Jackson County			BRIDGE #(S)		
LOCAL AGENCY PROJECT LEAD (REQUESTOR) NAME Mike Kuntz		TITLE County Engineer			
		AGENCY/ORG. Jackson County			
PHONE (541) 774-6228	FAX (541) 774-6295	E-MAIL kuntzm@jacksoncounty.org			
SIGNATURE Mike Kuntz		Digitally signed by Mike Kuntz Date: 2021.03.23 09:50:46 -07'00'		DATE	
MPO <input checked="" type="checkbox"/> YES <input type="checkbox"/> NO	IGA AMEND. <input checked="" type="checkbox"/> YES <input type="checkbox"/> NO	ADA CONST. <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO	SFLP <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO	CERTIFIED AGENCY <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO	ODOT FACILITY <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO

Send this completed form and any attachments by email to the ODOT contact and/or as indicated in the IGA.

Funding Program *Please mark all that apply*

- | | |
|---|--|
| <input type="checkbox"/> Multimodal Transportation Enhance Program (MTEP) | <input checked="" type="checkbox"/> Congestion Mitigation and Air Quality Program (CMAQ) |
| <input checked="" type="checkbox"/> Surface Transportation Block Grant (STBG) | <input type="checkbox"/> Transportation Alternatives Program Project (TAP) |
| <input type="checkbox"/> Safety Program (ARTS, HSIP, etc..) | <input type="checkbox"/> Transportation Demand Management Program (TDMP) |
| <input type="checkbox"/> Fund Exchange (FEX - STP) | <input type="checkbox"/> Federal Transit Administration (FTA) |
| <input type="checkbox"/> Intelligent Transportation Systems (ITS) | <input type="checkbox"/> Western Federal Lands Highway (W-FLH) |
| <input type="checkbox"/> Local Bridge Program (LBP) | <input type="checkbox"/> Emergency Relief Program (ERP) |
| | <input type="checkbox"/> Other: |

Type of Change *Please mark all that apply**

- | | | | |
|---------------------------------------|---|---|---|
| <input type="checkbox"/> Scope | <input type="checkbox"/> Schedule | <input type="checkbox"/> Budget | <input type="checkbox"/> Other |
| <input type="checkbox"/> Reduce Scope | <input type="checkbox"/> Delay a Milestone > 90 Days | <input checked="" type="checkbox"/> Cost Increase | <input type="checkbox"/> Add project or phase |
| <input type="checkbox"/> Expand Scope | <input type="checkbox"/> Delay the STIP Year (slip) | <input type="checkbox"/> Cost Decrease | <input type="checkbox"/> Remove project or phase |
| <input type="checkbox"/> Change Scope | <input type="checkbox"/> Advance a Milestone or STIP Year | <input type="checkbox"/> Changes in fund plan | <input type="checkbox"/> Combine or split project |
| <input type="checkbox"/> Other: | <input type="checkbox"/> Other: | <input type="checkbox"/> Other: | <input type="checkbox"/> Other: |

*For marked changes, please provide details in the applicable Change Justification section(s).



REGION 3 PROJECT CHANGE REQUEST (PCR)

Change Justification & Details

Does the STIP or MTIP need to be amended? YES* NO *If "YES", TPM to work with ODOT STIP Coordinator to provide information on STIP impacts worksheet.

What is the change? Please summarize the overall change request here; scope, schedule, and budget details can be captured in following sections.

As we approach DAP it has become clear the project is underfunded. Additional CMAQ funding in the amount of \$645,000 has been provided by the Rogue Valley Metropolitan Planning Organization (RVMPO) to help fund the project. Jackson County would also like to add our 2020 STBG allocation of \$643,758 to the project. Additional local funds will likely be required to fully fund construction.

Why does the project need to change? Please provide as much detail as possible and use extra sheets if necessary.

Original project estimates were based on project cost from several years back. R/W needs and costs were much higher than expected after DAP. This has resulted in the project needing additional funding in both R/W and the Construction phase.

What are the consequences if project is not changed? Example: If this change is not approved, it will result in _____

If this change is not approved there will be insufficient funds to construct the project.

SCOPE – Is there a change to the scope of work? If so, please describe changes

There has been no change to project scope.

- If the change in scope affects the original intent of the project, explain what the original considerations were and how they will differ with this change.
- If project extents or location changes are requested, please describe and provide map as attachment. If available, provide location information changes such as begin/end mile point or latitude and longitude.

SCHEDULE – If schedule change is requested, please provide details in the text below. Please attach schedule as needed.

- What efforts have been or will be made to keep the project on schedule?

BUDGET - If there is an increase or decrease in project costs, please provide details in the Project Budget Table below.

- Does the change affect the amount of Local, State, or Federal funds in the project? If yes, please describe below and attach applicable supporting documentation.

Additional funds are needed. \$645,000 in additional CMAQ has been provided by the RVMPO. Jackson County would also like to add our 2020 STBG allocation of \$643,758 to the project. Additional local funds will be required as well. Jackson County pledges to provide additional local funds as needed.

- What primary factor(s) changed the project cost?
The original project estimate was low.

- Are you requesting to move funds between phases? YES* NO

*If "YES", revised estimates will be required (especially for CN) and documentation should be attached to this request.



REGION 3 PROJECT CHANGE REQUEST (PCR)

Project Budget Table

Actual expenditures should be entered in first column if available. The Budget Adj. (last) auto calculates; to avoid confusion, please enter 'Current STIP' and 'Current Estimate' numbers for all phases (even if they are the same) in both columns.

Budget Change Comments:					
Expended	Phase	FFY*	Current STIP Total	Current Est. Total	Budget Adj. (+/-)
	Planning (PL)				\$0.00
	Preliminary Engineering (PE)	2019	\$1,170,000.00	\$1,170,000.00	\$0.00
	Right-of-Way (RW)	2021	\$271,196.00	\$1,250,000.00	(\$978,804.00)
	Utility Relocation (UR)			\$10,000.00	(\$10,000.00)
	Construction (CN)	2021	\$3,465,988.00	\$5,000,000.00	(\$1,534,012.00)
	Other (OT)				\$0.00

*Federal Fiscal Year (FFY) is from Oct.1 to Sept. 30 of each year. From Oct.1 forward, the FFY is the following calendar year.

Additional Information:

- ATTACHMENTS**
- Map
 - Cost estimate
 - Other

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STIP/MTIP Review (Initials for concurrence)

ODOT Transportation Project Manager <div style="text-align: right; font-weight: bold;">Justin Shoemaker</div>	INITIAL <div style="text-align: center;">SHOEM AKER Justin D</div>	DATE <small>Digitally signed by SHOEMAKER Justin D Date: 2021.03.29 11:51:48 -0700</small>
MPO TIP Manager <div style="text-align: right; font-weight: bold;">Ryan MacLaren</div>	INITIAL	DATE
Region 3 STIP Coordinator <div style="text-align: right; font-weight: bold;">Naomi Birch</div>	INITIAL	DATE
Other (if applicable)	INITIAL	DATE

APPROVALS (Signature Confirms Approval)

ODOT Region 3 Area Manager <div style="font-weight: bold;">Art Anderson</div>	SIGNATURE	DATE
Funding Program Manager <div style="font-weight: bold;">Hope Derrickson</div>	SIGNATURE	DATE
Other	SIGNATURE	DATE



REGION 3 PROJECT CHANGE REQUEST (PCR)

Additional Information? *Please provide any additional information from previous sections.*